

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

**zhenro 正榮地產**

**Zhenro Properties Group Limited**

**正榮地產集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 6158)**

## **ANNOUNCEMENT PURSUANT TO RULE 13.18 OF THE LISTING RULES**

This announcement is made by Zhenro Properties Group Limited (the “**Company**”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Reference is made to the announcement of the Company dated 7 August 2020 (the “**Announcement**”) in relation to the Facility Agreement entered into by, among others, the Company (as borrower) and Bank of China (Hong Kong) Limited, CMB Wing Lung Bank Limited, Hang Seng Bank Limited and certain other financial institutions (as lenders) which contain specific performance obligations on the controlling shareholder of the Company. Unless otherwise stated, capitalized terms used herein shall have the same meanings as defined in the Announcement.

On 29 September 2020, Chong Hing Bank Limited (the “**Acceded Lender**”) acceded to the Facility Agreement in accordance to the terms of the Facility Agreement (the “**Accession**”). Pursuant to the Accession, the Acceded Lender (a) became an acceded lender; (b) became a party to the Facility Agreement as if it was an original lender (in the capacity as a lender) and lead arranger; and (c) is bound by the terms of the Facility Agreement. Following the execution of the Accession, the total amount of loan facilities made available to the Company under the Facility Agreement equals to approximately US\$161 million.

Save and except for the Accession, all other terms of the Facility Agreement, including the specific performance obligations imposed on the Relevant Persons under the Facility Agreement shall remain unchanged and continue in full force and effect.

The Company will continue to make relevant disclosures in the subsequent interim and annual reports of the Company pursuant to Rule 13.21 of the Listing Rules for so long as circumstances giving rise to the obligation under Rule 13.18 of the Listing Rules continue to exist.

By Order of the Board  
**Zhenro Properties Group Limited**  
**Huang Xianzhi**  
*Chairman*

Hong Kong, 29 September 2020

*As at the date of this announcement, the executive directors of the Company are Mr. Huang Xianzhi, Mr. Chan Wai Kin and Mr. Liu Weiliang, the non-executive director of the Company is Mr. Ou Guowei, and the independent non-executive directors of the Company are Dr. Loke Yu (alias Loke Hoi Lam), Mr. Wang Chuanxu and Mr. Lin Hua.*